



## INTRODUCING 1LIFE WILLS AND ESTATE PLAN

# Preserve and transfer your client's generational wealth

1Life Wills and Estate Plan is additional life cover designed specifically to address an estate shortfall and provide liquidity in the estate and incorporates an online will drafting service.

### EVERYONE NEEDS A WILL



Gives **your client exactly what they need** and we stay with you and your client throughout each phase of their life.



It's **online, quick, intelligent**, and makes it easy for you to action on behalf of your client via **1Life Vantage**.



Savings on Executor & Conveyancing fees.  
T&C's apply.



Safe, secure storage of the signed Will.



A monthly check against the Department of Home Affairs' death records and enables proactive contacting of all concerned parties.



You and your client have **24/7 access**, making it easy to create and update.



Save on **Estate costs**.

### THE ESTATE COVER INCLUDES:



**Estate Shortfall lump sum** is paid out to the Estate.



Liquidity benefit **up to R50 000** is paid out to your beneficiary **within 48 hours** of a successful claim.



**Monthly income** paid to chosen beneficiary for **6-months**.

### THIS IS WHY YOU SHOULD OFFER 1LIFE WILLS AND ESTATE PLAN



**Zero disintermediation**  
You keep the relationship with your client.



The will drafting service is supported **by a team of fiduciary experts** that works with you and your client to draw up a **valid, signed, and retrievable Will** and assist in the estate planning process.



You earn **a share** of the executor fees.



1 View of client's assets and life stages, for as long as the Will is kept with 1Life. This gives you knowledge into your client's circumstances, **enabling better financial planning, upsell and cross-sell opportunities**, without having to meet face to face with the client.

Contact us on **brokers@1life.co.za** or contact your specialist 1Life consultant today, to learn more. Protect your client's family's future, today.

1Life Insurance Ltd (Reg No. 2005/027193/06) is a Licensed Life Insurer and Financial Services Provider (FSP No. 24769)

**1life.co.za**